



# IFS Financial Services Inc.

## Personal Information Consent

By this consent, I, \_\_\_\_\_ (“the Client”) hereby confirm that I wish to continue/acquire or renew a premium finance contract. I acknowledge that IFS Financial Services Inc. (“IFS”) will be assisting me in relation to premium financing.

I acknowledge that I have read the information set out on this form, and I hereby consent to IFS’s collection, use and disclosure of my personal information in the manner and for the purposes set out below. I have placed and “X” in the box beside any item below for which I do **not** consent to the collection, use or disclosure of my personal information.

### 1. PERSONAL INFORMATION

In order to acquire or renew services for a client, IFS needs to collect personal information about the client. IFS will only collect, use and disclose such personal information in such a manner that a reasonable person would consider appropriate in the circumstances.

### 2. COLLECTION

IFS may collect the following information:

- basic information such as name, address, telephone and fax numbers and e-mail address
- insurance policy information
- banking information

### 3. PURPOSES

Information collected under section 2 (“Collection”) may be used for the following purposes:

- to enable IFS to acquire or renew a premium finance contract
- to assist the Client and assess his/her ongoing

needs for premium financing.

- to ensure that Client information is accurate and up-to-date
- to protect IFS and the Client against error or fraud

### 4. DISCLOSURE

IFS may disclose Client personal information **to** the following third parties:

- insurance companies
- your insurance broker or agent
- financial institutions

### 5. THIRD PARTY INFORMATION

IFS may obtain Client personal information **from** the following third parties:

- insurance companies
- your insurance broker or agent

### 6. WITHDRAWAL OF CONSENT

The Client may refuse to consent to the collection, use or disclosure of personal information. The Client may also withdraw a previously

given consent at any time. However, depending on the premium finance contract, a refusal to provide consent or a future withdrawal of consent may result in IFS’s inability to acquire/renew a premium finance contract and/or in a client requested cancellation of an insurance policy.

### 7. ACCURACY

The Client must provide IFS with accurate and up-to-date personal information. The Client’s failure to do so will inhibit or prevent IFS from properly advising or representing the Client. The Client must immediately inform IFS of any new or changed information.

### 8. PRIVACY OFFICER

IFS is committed to applying relevant laws and principles regarding privacy and confidentiality of personal information. For more information on IFS’s privacy policy and procedures please contact IFS’s “Privacy Officer”.

Client: \_\_\_\_\_  
(signature)

Witness: \_\_\_\_\_  
(signature)

Dated: \_\_\_\_\_

Print Name: \_\_\_\_\_